



## Trustee — Financial Oversight

### Finance & Financial Oversight

<b>Organisation</b>	It's in the Bag
<b>Role type</b>	Voluntary trustee (Financial Oversight)
<b>Location</b>	South West — meetings held in Bristol/hybrid
<b>Time commitment</b>	Approx. 4–6 hours per month (including board meetings)
<b>Term</b>	Three years (renewable)
<b>Responsible to</b>	Chair and Board of Trustees

### ABOUT IT'S IN THE BAG

It's in the Bag is a South West-based charity dedicated to supporting men with testicular cancer and raising awareness of the disease. Founded in 2009, we provide practical support to those affected, run awareness campaigns across the region — including in schools and sports clubs — and advocate for men's health.

We're a small but passionate organisation with a distinctive, irreverent identity. We take our cause seriously without taking ourselves too seriously. Our volunteers and trustees are the heartbeat of everything we do.

We're looking for people who genuinely get what we're about, not CV trustees, but people who want to make a real difference.

### THE ROLE

As Trustee with Financial Oversight, you will be a key member of the board with specific responsibility for overseeing the financial health of the charity. You will support the board in meeting its financial governance obligations, help the charity make sound financial decisions, and play a vital role in building financial transparency — both within the board and with our wider volunteer community.

This is not a hands-on bookkeeping or accounts preparation role. What we need is a trustee who can provide financial oversight, challenge and guidance at board level, and help us communicate financial information in a clear and accessible way.

### KEY RESPONSIBILITIES

- Ensuring the charity carries out its purposes for the public benefit
- Complying with the charity's governing document and the law
- Acting in the charity's best interests at all times
- Managing the charity's resources responsibly
- Acting with reasonable care and skill, seeking advice where needed
- Ensuring the charity is accountable and transparent
- Attending and preparing for board meetings (approximately four per year)
- Getting involved in the life of the charity — attending events and engaging with volunteers where possible
- Bringing your skills, networks and experience to bear in support of the charity's mission
- Taking lead responsibility for the board's financial oversight, including scrutiny of management accounts, budgets and annual accounts
- Presenting financial reports to the board in a clear and accessible way



- Supporting the development of financial controls, procedures and reporting frameworks
- Advising the board on financial risk, reserves policy and long-term financial sustainability
- Working with the COO and any external accountant or auditor on the annual accounts process
- Helping the board and volunteers understand the financial impact of the charity's activities

## WHO WE'RE LOOKING FOR

### Essential

- Professional background in finance, accountancy or financial management (ACA, ACCA, CIMA or equivalent, or significant relevant experience)
- Ability to interpret financial statements, management accounts and budgets
- Strong communication skills — able to translate financial information for a non-finance audience
- Commitment to the charity's mission and values
- Willingness to take on the specific responsibilities of the Financial Oversight role

### Desirable

- Previous trustee or non-executive experience
- Experience of charity finance, restricted funds or grant reporting
- Local networks — connections to accountancy firms, business or financial services in the South West
- Personal connection to the cause or to men's health

## TIME COMMITMENT AND PRACTICALITIES

Trustees serve a three-year term, renewable by mutual agreement.

We have monthly virtual board meetings and aim for two face-to-face a year.

Reasonable expenses are reimbursed.

This is a voluntary role. We ask for a genuine commitment to the charity's mission and a willingness to be involved beyond formal meetings — including attending events where possible.